

A personal
legacy of giving

Bequest by Will



Including a charitable bequest in your will is a simple way to make a lasting gift to your community. When you make this gift through the Greater Sabetha Community Foundation, we establish a special fund that benefits the community forever and becomes your personal legacy of giving.

The gift of a lifetime

There are many who have enjoyed a great deal of success and prominence in their hometown. Has your community made a difference in your life? Do you have fond memories of your community?

What better way to give back to a community that has given you so much!

With the help of your local community foundation and your own professional advisor, you could leave a legacy. You could leave directions in your will to support your interests by establishing a Field of Interest Fund designed to support community development efforts. Leaving an endowed gift will provide a growing source of community funding for your favorite activities like neighborhood revitalization, local projects, education or other community improvements. It is comforting to know that your legacy will be one of helping others while strengthening your local community.

How it works

- You include the **Greater Sabetha Community Foundation** in your will as a bequest; we can help you or your attorney with recommended language.
- **You** determine the type of fund you would like to establish with your gift.
- Upon your death, we set up a special **fund in your name**, in the **name of your family**, or in **honor of any person or organization you choose**.
- **Your** charitable gift is **excluded** from your assets for estate tax purposes.
- Our board considers your charitable wishes and determines the areas of community need that would be most impacted by grants from your gift.
- Our board issues grants in the **name of the fund you establish** (if you prefer, grants can be made anonymously)
- The Greater Sabetha Community Foundation handles **all** the administrative details.
- Your gift can be placed into an endowment that is invested over time. Earnings from your fund are used to make grants addressing community needs. **Your gift**—and all future earnings from your gift— is a **permanent** source of community capital, **helping to do good work forever**.

When making or updating your will, please consider a gift to The Greater Sabetha Community Foundation. Consult your estate planning attorney who can assist you in adding one of the following paragraphs to your will:

“I hereby give and bequeath \$ _____ to The Greater Sabetha Community Foundation to be used (for its general purposes) (for [specific purposes]).” Or,

“I hereby give, devise and bequeath (the residue) (_____ % of the residue) of my estate to The Greater Sabetha Community Foundation to be used (for its general purposes) (for [specific purpose]).”

If you are leaving the proceeds of an insurance policy or IRA assets to The Greater Sabetha Community Foundation, be sure to indicate this on the insurance or IRA beneficiary forms and not in your will because the insurance proceeds or IRA assets will be disposed of by the terms of the insurance policy or IRA document and not by your will.



GREATER SABETHA
COMMUNITY FOUNDATION

*Giving Today
Growing Tomorrow*

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